



公司註冊處
Companies Registry

債權證系列的發行詳情的陳述 Statement of Particulars of Issue of Debentures of a Series

表格
Form **NM9**

商業登記號碼
Business Registration Number

註 Note

1 公司名稱 Company Name

**2 是次發行債權證的日期
Date of the Present Issue**

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日 DD 月 MM 年 YYYY

**3 是次發行債權證的款額
Amount of the Present Issue**

5 簽署 Signed :

姓名 Name : _____ 日期 Date : _____

公 ☐ / 承按 ☐ / 承押記 ☐
(董 ☐ / 公司秘 ☐ / 授權代 ☐)
Compar ☐ / Mortgage ☐ / Charge ☐
(Direct ☐ / Company Secreta ☐ /
Authorized Representativ ☐)

日 DD / 月 MM / 年 YYYY

*請刪去不適用者 Delete whichever does not apply

提交人資料 Presentor's Reference

姓名／名稱 Name:

地址 Address:

電話 Tel:

傳真 Fax:

電郵 Email:

檔號 Reference:

請勿填寫本欄 For Official Use

**《公司條例》(第 622 章)
第 341(2) 條規定交付的**

債權證系列的發行詳情的陳述

填表須知 — 表格 NM9

附註

引言

1. 如一

- (a) 有屬一個債權證系列的組成部分的債權證，當中—
 - (i) 載有公司或註冊非香港公司設立的押記；或
 - (ii) 藉提述任何其他載有公司或註冊非香港公司設立的押記的文書，而給予該項押記；
- (b) 每名該債權證系列的債權證的持有人，均對該項押記的權益享有同等權利；及
- (c) 關於該項押記的詳情的陳述，須根據《公司條例》第335(2)、336(2)、338A(4)或340(3)條交付登記，

公司必須，或擁有該項押記的權益的人亦可將關於債權證系列的每次發行的詳情的陳述，以本表格在登記期交付公司註冊處處長(「處長」)登記。

登記期是—

(A) 對於本地公司(包括經遷冊公司)

如該項押記的詳情的陳述是根據《公司條例》第335(2)條交付登記：

- (i) 如債權證是在設立該項押記時發行的一
 - a. 如該項押記是藉提述某文書而給予的，登記期是簽立該文書後的一個月；如沒有該文書，則登記期是簽立有關債權證系列的首份債權證後的一個月；或
 - b. 如該項押記是在香港以外設立，並且包含在香港以外的財產，登記期是有關指明文書的經核證副本(如付出應有努力發送)可在經正常的郵遞程序於香港接獲的日期後的一個月；或
- (ii) 如屬任何其後發行的債權證，登記期是發行日期後的一個月；

(B) 對於根據《公司條例》第 16 部註冊的註冊非香港公司

如該項押記的詳情的陳述是根據《公司條例》第336(2)條交付登記：

- (i) 如債權證是在設立該項押記時發行的一
 - a. 如該項押記是藉提述某文書而給予的，登記期是簽立該文書後的一個月；或
 - b. 如沒有該文書，登記期是簽立有關債權證系列的首份債權證後的一個月；或
- (ii) 如屬任何其後發行的債權證，登記期是發行日期後的一個月；

(C) 對於經遷冊公司(在遷冊日之前由公司設立的押記)

如該項押記的詳情的陳述是根據《公司條例》第338A(4)條交付登記：

- (i) 如債權證是在遷冊日或該日之前發行的，登記期是該日之後的一個月；或
- (ii) 如屬任何其後發行的債權證，登記期是發行日期後的一個月；

(D) 對於根據《公司條例》第 16 部註冊的註冊非香港公司(在公司根據《公司條例》第 16 部註冊的日期以前已就在香港境內的財產設立的押記)

如該項押記的詳情的陳述是根據《公司條例》第340(3)條交付登記：

- (i) 如債權證是在公司根據《公司條例》第16部註冊當日或之前發行的，登記期是該公司根據《公司條例》第16部註冊的日期後的一個月；或
- (ii) 如屬任何其後發行的債權證，登記期是發行日期後的一個月。

2. 如以中文申報本表格內的資料，請用繁體字。以手寫方式填寫的表格或不會被公司註冊處接納。
3. 請提供提交人資料。除非有特別事項需要公司註冊處注意，否則無須另加附函。
4. 你可郵寄本表格到「香港金鐘道 66 號金鐘道政府合署 14 樓公司註冊處」，或親身到上址交付。如以郵寄方式交付表格而處長並沒有收到該表格的話，則該表格不會視作曾為遵從《公司條例》中有關條文的規定而交付處長。

簽署

5. 凡本表格是由公司或註冊非香港公司簽署，則須由其董事或公司秘書，或為此目的獲授權的人簽署。

凡本表格是由擁有該項押記的權益的人簽署，則須以下述方式簽署—

- (a) 如擁有該項押記的權益的人是自然人，則由該人親自簽署，或由其為此目的授權的人簽署；或
- (b) 如擁有該項押記的權益的人是法人團體，則由擁有該項押記的權益的人的董事或公司秘書簽署，或由擁有該項押記的權益的人為此目的授權的人簽署。

公司註冊處不接納未簽妥的表格。

商業登記號碼

6. 請填報由稅務局轄下的商業登記署所發出的商業登記號碼(即商業登記證號碼的首 8 位數字)，「-」後的數字無須填寫。公司註冊處在 2023 年 12 月 27 日或之後向成立／註冊的公司所發出的「公司註冊證明書」或「非香港公司註冊證明書」，以及公司註冊處向經遷冊公司所發出的「遷冊證明書」，亦已採用商業登記號碼作為證明書上的編號。

STATEMENT OF PARTICULARS OF ISSUE OF DEBENTURES OF A SERIES

For the purposes of section 341(2) of Companies Ordinance (Cap. 622)

Notes for Completion of Form NM9

Introduction

1. If —
 - (a) a debenture forming part of a series —
 - (i) contains a charge created by a company or registered non-Hong Kong company; or
 - (ii) gives a charge created by a company or registered non-Hong Kong company, by reference to any other instrument containing the charge;
 - (b) every holder of the debentures of the series is entitled equally to the benefit of the charge; and
 - (c) a statement of the particulars of the charge is required to be delivered for registration under section 335(2), 336(2), 338A(4) or 340(3) of the Companies Ordinance (the CO),

the company must, or a person interested in the charge may, deliver a statement of the particulars of every issue of the debentures of the series in this form to the Registrar of Companies (the Registrar) for registration within the registration period.

The registration period is —

- (A) For Hong Kong companies (including re-domiciled companies)
if a statement of the particulars of the charge is delivered for registration under section 335(2) of the CO,
 - (i) in the case of an issue of debentures made at the time of the creation of the charge —
 - a. one month after the execution of the instrument by reference to which the specified charge is given or if there is no such instrument, one month after the execution of the first debenture of the series; or
 - b. where the specified charge is created outside Hong Kong and comprising property situate outside Hong Kong, one month after the date on which a certified copy of the specified instrument could, if despatched with due diligence, have been received in Hong Kong in due course of post; or
 - (ii) in the case of any subsequent issue of debentures, one month after the date of the issue;
- (B) For registered non-Hong Kong companies registered under Part 16 of the CO
if a statement of the particulars of the charge is delivered for registration under section 336(2) of the CO,
 - (i) in the case of an issue of debentures made at the time of the creation of the charge —
 - a. one month after the execution of the instrument by reference to which the specified charge is given; or
 - b. if there is no such instrument, one month after the execution of the first debenture of the series; or
 - (ii) in the case of any subsequent issue of debentures, one month after the date of the issue;
- (C) For re-domiciled companies (for charges created by the companies before the re-domiciliation date)
if a statement of the particulars of the charge is delivered for registration under section 338A(4) of the CO,
 - (i) in the case of an issue of debentures made on or before the re-domiciliation date, one month after that date; or
 - (ii) in the case of any subsequent issue of debentures, one month after the date of the issue;
- (D) For registered non-Hong Kong companies registered under Part 16 of the CO (for charges created by the companies on property in Hong Kong before the companies' registration under Part 16 of the CO)
if a statement of the particulars of the charge is delivered for registration under section 340(3) of the CO,
 - (i) in the case of an issue of debentures made on or before the company's registration under Part 16 of the CO, one month after the date on which the registered non-Hong Kong company is registered under Part 16 of the CO; or
 - (ii) in the case of any subsequent issue of debentures, one month after the date of the issue.

2. Traditional Chinese characters should be used if the form is completed in Chinese. Please note that handwritten forms may be rejected by the Companies Registry.
3. Please complete the Presenter's Reference. Unless the presenter needs to raise a specific issue for the attention of the Companies Registry, no covering letter is required.
4. This form can be delivered by post or in person to "The Companies Registry, 14th floor, Queensway Government Offices, 66 Queensway, Hong Kong". If the form is delivered by post but the Registrar has not received it, the form will not be regarded as having been delivered to the Registrar in satisfaction of the relevant provision of the Companies Ordinance.

Signature

5. Where this form is signed by a company or a registered non-Hong Kong company, it should be signed by a director or company secretary of the company, or by a person authorized by the company for the purpose.

Where this form is signed by a person interested in the charge, it should be signed in the following manner —

- (a) if the interested person is a natural person, by the interested person personally, or by a person authorized by the interested person for the purpose; or
- (b) if the interested person is a body corporate, by a director or company secretary of the interested person, or by a person authorized by the interested person for the purpose.

A form which is not properly signed will be rejected by the Companies Registry.

Business Registration Number

6. Please provide the business registration number (i.e. the first 8 digits of the Business Registration Certificate number) issued by the Business Registration Office of the Inland Revenue Department. The numbers after [-] are not required. The business registration number is also adopted as the "No." on the "Certificate of Incorporation" or "Certificate of Registration of Non-Hong Kong Company" issued by the Companies Registry to companies incorporated/registered on or after 27 December 2023, or the "Certificate of Re-domiciliation" issued to re-domiciled company.